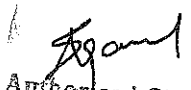


Introductory sub-table (I)(a)			
Name of the Company: Master Chemicals Limited			
Scrip Code, Name of the scrip, class of security: 506867, MASCH, EQUITY			
Quarter ended: 31st December 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		<b>NIL</b>	
Held by public			
<b>Total - D</b>			
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		<b>NIL</b>	
Held by public			
<b>Total - E</b>			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		<b>NIL</b>	
Held by public			
<b>Total - F</b>			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	245000		100

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**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	2	171800	171800	70.12	70.12	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>171800</b>	<b>171800</b>	<b>70.12</b>	<b>70.12</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>2</b>	<b>171800</b>	<b>171800</b>	<b>70.12</b>	<b>70.12</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>I</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	7	54100	15050	22.08	22.08		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	20	18900	1250	7.71	7.71		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0.00	0.00	0.00	0.00	0.00		
(c)	Any Other (specify)							
(c-i)	HUF	1	200	0	0.08	0.08		
	<b>Sub-Total (B)(2)</b>	<b>28</b>	<b>73200</b>	<b>16300</b>	<b>29.88</b>	<b>29.88</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>28</b>	<b>73200</b>	<b>16300</b>	<b>29.88</b>	<b>29.88</b>		
	<b>TOTAL (A)+(B)</b>	<b>30</b>	<b>245000</b>	<b>188100</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against <sup>4</sup> which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0
2	Public	0	0	0	0	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>30</b>	<b>245000</b>	<b>188100</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

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(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Encumbered Shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		Number of shares	As a % of grand total (B)+(C)	Number (A)	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	
1	Sahara India Corp Investment Limited	32,900	21.59	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Sahara Prime City Limited	118,900	48.53	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>171800</b>	<b>70.12</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

(\*) the term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations 2011

(I)(c)(i) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Bairang Esat and Plywood Ltd	24,050	9.82	0	0	0	0	0
2	Star Track Traders Pvt. Ltd	8,000	3.27	0	0	0	0	0
3	Jara Investment Private Limited	7,000	2.86	0	0	0	0	0
4	Sahsra Holding Pvt Ltd	5,400	2.20	0	0	0	0	0
5	Angles Trading Pvt. Ltd	4,800	1.96	0	0	0	0	0
6	Shree Veedees Finance & Leasing Pvt. Ltd	3,300	1.35	0	0	0	0	0
	<b>TOTAL</b>	<b>52550</b>	<b>21.45</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(1)(C)(ii) Statement showing holding of Securities (including Shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares				Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
Sr. No.	Names(s) of the shareholder(s) and the persons acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	Bajrang Ipat and Plywood Ltd	24,050	9.82	0	0	0	0	0
	<b>TOTAL</b>	<b>24050</b>	<b>9.82</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(1)(d) Statement showing details of locked-in shares		
Sr. No.	Name of the shareholder	Number of locked-in shares
1	<b>NIL</b>	
2		
3		
	<b>TOTAL</b>	<b>0</b>

(1)(e) Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	<b>NIL</b>		
2			
4			
	<b>TOTAL</b>		<b>0.00</b>

(1)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
1	<b>NIL</b>		
3			
		<b>TOTAL</b>	

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FOR MASTER CHEMICALS LIMITED

*Agreed*  
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