

Introductory sub-table (i)(a)

Name of the Company: Master Chemicals Limited

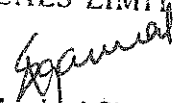
Scrip Code, Name of the scrip, class of security: 506867, MASCH, EQUITY

Quarter ended: 30th September 2011

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | | NIL | |
| Held by public | | | |
| Total - D | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | NIL | |
| Held by public | | | |
| Total - E | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | NIL | |
| Held by public | | | |
| Total - F | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 245000 | | 100 |

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Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 2 | 171800 | 171800 | 70.12 | 70.12 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub Total(A)(1) | 2 | 171800 | 171800 | 70.12 | 70.12 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| d | Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 171800 | 171800 | 70.12 | 70.12 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 7 | 54100 | 15050 | 22.08 | 22.08 | | |
| | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 20 | 18900 | 1250 | 7.71 | 7.71 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | HUF | 1 | 200 | | 0.08 | 0.08 | | |
| | Sub-Total (B)(2) | 28 | 73200 | 16300 | 29.88 | 29.88 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 28 | 73200 | 16300 | 29.88 | 29.88 | | |
| | TOTAL (A)+(B) | 30 | 245000 | 188100 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 30 | 245000 | 188100 | 100.00 | 100.00 | 0 | 0.00 |

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(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|--------------------------------------|-------------------|-----------------------------------|--|--------------------|--|
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) |
| 1 | Sahara India Corp Investment Limited | 52,900 | 21.59 | 0 | 0.00 | 0.00 |
| 2 | Sahara Prime City Limited | 118,900 | 48.53 | 0 | 0.00 | 0.00 |
| TOTAL | | 171800 | 70.12 | 0 | 0.00 | 0.00 |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|------------------|--|
| 1 | Bajrang Ispat and Plywood Ltd | 24,050 | 9.82 |
| 2 | Star Track Traders Pvt. Ltd | 8,000 | 3.27 |
| 3 | Jara Investment Private Limited | 7,000 | 2.86 |
| 4 | Sahastra Holding Pvt Ltd. | 5,400 | 2.20 |
| 5 | Angles Trading Pvt. Ltd | 4,800 | 1.96 |
| 6 | Shree Veedees Finance & Leasing Pvt. Ltd | 3,300 | 1.35 |
| TOTAL | | 52550 | 21.45 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at |
|---------|-------------------------|----------------------------|---|
| 1 | | | |
| 2 | | | |
| 3 | | | |
| TOTAL | | 0 | 0.00 |

(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand |
|---------|---|---------------------------|---|--|
| 1 | | | | |
| 2 | | | | |
| 4 | | | | |
| TOTAL | | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | | |
| 3 | | | | |
| 4 | | | | |
| TOTAL | | | | |

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