

**Introductory sub-table (I)(a)**

Name of the Company: Master Chemicals Limited

Scrip Code, Name of the scrip, class of security: 506867, MASCH, EQUITY

Quarter ended: 30th June 2011

| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
|--|-------------------------------|---|--|
| Held by promoter/promoter group  |                               | <b>NIL</b>  |  |
| Held by public   |                               |   |  |
| <b>Total - D</b>   |                               |   |  |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  |                               | <b>NIL</b>  |  |
| Held by public   |                               |   |  |
| <b>Total - E</b>   |                               |   |  |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  |                               | <b>NIL</b>  |  |
| Held by public   |                               |   |  |
| <b>Total - F</b>   |                               |   |  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> | <b>245000</b>                 |   | <b>100</b>   |



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**Statement Showing Shareholding Pattern**

| Category Code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group</b>                                      |                        |                        |  |  |                            |  |                        |
| 1             | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/ Hindu Undivided Family   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (b)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (c)           | Bodies Corporate  | 3                      | 171800                 | 33000  | 70.12  | 70.12                      | 0                                      | 0                      |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
|               | <b>Sub Total(A)(1)</b>  | <b>3</b>               | <b>171800</b>          | <b>33000</b>                                 | <b>70.12</b>   | <b>70.12</b>               | <b>0</b>                               | <b>0.00</b>            |
| 2             | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
|               | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0                      |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0</b>               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>3</b>               | <b>171800</b>          | <b>33000</b>                                 | <b>70.12</b>   | <b>70.12</b>               | <b>0</b>                               | <b>0.00</b>            |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                        |
| 1             | <b>Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
| (b)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
| (h)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                        |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                        |
| B 2           | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Bodies Corporate  | 7                      | 54100                  | 15050  | 22.08  | 22.08                      |  |                        |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                        |
|               | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 20                     | 18900                  | 1250   | 7.71   | 7.71                       |  |                        |
|               | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 0.00                   | 0.00                   | 0.00   | 0.00   | 0.00                       |  |                        |
| (c)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (c-i)         | HUF   | 1                      | 200                    |  | 0.08   | 0.08                       |  |                        |
|               | <b>Sub-Total (B)(2)</b>   | <b>28</b>              | <b>73200</b>           | <b>16300</b>                                 | <b>29.88</b>   | <b>29.88</b>               |  |                        |
| (B)           | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>28</b>              | <b>73200</b>           | <b>16300</b>                                 | <b>29.88</b>   | <b>29.88</b>               |  |                        |
|               | <b>TOTAL (A)+(B)</b>  | <b>31</b>              | <b>245000</b>          | <b>49300</b>                                 | <b>100.00</b>  | <b>100.00</b>              |  |                        |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                        |
| 1             | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0                      |
| 2             | Public  | 0                      | 0                      | 0  | 0  | 0.00                       | 0                                      | 0                      |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0</b>               |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>31</b>              | <b>245000</b>          | <b>49300</b>                                 | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |

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(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder              | Total shares held |                                   | Shares pledged or otherwise encumbered |                    |  |
|--------------|--------------------------------------|-------------------|-----------------------------------|--|--------------------|--|
|              |                                      | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I)          | (II)                                 | (III)             | (IV)                              | (V)                                    | (VI)=(V)/(III)*100 | (VII)  |
| 1            | Sahara India Corp Investment Limited | 52,900            | 21.59                             | 0                                      | 0.00               | 0.00   |
| 2            | Sahara Prime City Limited            | 85,900            | 35.06                             | 0                                      | 0.00               | 0.00   |
| 3            | Sahara Prime City Limited            | 33,000            | 13.47                             | 0                                      | 0.00               | 0.00   |
| <b>TOTAL</b> |                                      | <b>171800</b>     | <b>70.12</b>                      | <b>0</b>                               | <b>0.00</b>        | <b>0.00</b>  |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder                  | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|--|------------------|--|
| 1            | Bajrang Ispat and Plywood Ltd            | 24,050           | 9.82   |
| 2            | Star Track Traders Pvt. Ltd              | 8,000            | 3.27   |
| 3            | Jara Investment Private Limited          | 7,000            | 2.86   |
| 4            | Sahastra Holding Pvt Ltd.                | 5,400            | 2.20   |
| 5            | Angles Trading Pvt. Ltd                  | 4,800            | 1.96   |
| 6            | Shree Veedees Finance & Leasing Pvt. Ltd | 3,300            | 1.35   |
| <b>TOTAL</b> |  | <b>52550</b>     | <b>21.45</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at |
|--------------|-------------------------|----------------------------|---|
| 1            |                         |                            |   |
| 2            |                         |                            |   |
| 3            |                         |                            |   |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand |
|--------------|---|---------------------------|---|--|
| 1            |   |                           |   |  |
| 2            |   |                           |   |  |
| 4            |   |                           |   |  |
| <b>TOTAL</b> |   |                           |   |  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| 3            |                       |   |   |   |
| 4            |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |

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