



**MASTER CHEMICALS LIMITED**

**CIN: L99999MH1980PLC022653**

**REGISTERED OFFICE: Sahara India Point, CTS 40-44, S.V. Road, Goregaon (W), Mumbai-400 104. Tel: 022 42931800 Fax: 022 42931870**

**E-mail: [statutorymcl@rediffmail.com](mailto:statutorymcl@rediffmail.com) site: [www.masterchemicals.in](http://www.masterchemicals.in)**

**Date:31.10.2017**

**To,  
The Bombay Stock Exchange Ltd,  
1<sup>st</sup> Floor, Phiroze Jejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.**

**Kind Attn: LISTING DEPARTMENT**

**Sub: Compliance of Listing Agreement**

Dear Sir,

In compliance to the Listing Agreement with Stock Exchange, please find enclosed Reconciliation of Share Capital Audit Report under Regulation 55A from Practicing Company Secretary. Kindly take the aforesaid documents on record and oblige.

Thanking you and assuring you of our fullest co-operation at all times.

Yours faithfully,  
**For Master Chemicals Limited**

A handwritten signature in cursive script, appearing to read "Rana Zia".

**Rana Zia  
(Director)  
DIN:07083262  
Encl: As Above.**

**C.P.SHUKLA & CO.**  
**Company Secretaries**

**554/21/19 C,**  
**Lane No.11, Pawanpuri,**  
**Alambagh**  
**Lucknow-226005.**  
**Tel No 09389684335**  
**email:shuklacpcs@gmail.com**

**RECONCILIATION OF SHARE CAPITAL AUDIT**

Dear Sir,

I have examined the relevant books, registers, forms, documents and papers produced before us by **Master Chemicals Limited** ('the Company') and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, in respect of Secretarial Audit as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and to the best of my knowledge and according to the information and explanations given to me and as shown by the records examined by me, I certify the following:

1	For Quarter Ended	September 30, 2017				
2	ISIN	INE523D01017				
3	Face Value	Rs. 10/- per share				
4	Name of the Company	<b>Master Chemicals Limited</b>				
5	Registered Office Address	Sahara India Point, CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104.				
6	Correspondence Address	Sahara India Point, CTS 40-44, S.V. Road, Goregaon (West) Mumbai 400 104.				
7	Telephone & Fax No.	022-42931818, 022-42931870				
8	E-mail Address	statutorymcl@rediffmail.com				
9	Name of the Stock Exchange where the company's securities are listed	BSE Limited (BSE)				
10	Issued Capital	<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issue Capital</th></tr></thead><tbody><tr><td>245000</td><td>100%</td></tr></tbody></table>	Number of Shares	% of Total Issue Capital	245000	100%
Number of Shares	% of Total Issue Capital					
245000	100%					



11	Listed Capital BSE:	24,50,000	100%
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12	Held in dematerialised form in CDSL	172050	70.22%
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13	Held in dematerialised form in NSDL	16050	6.55%
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14	Physical	56900	23.22%
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15	Total No. of Shares (12+13+14)	24,50,000	100.00%
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16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	NIL	
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17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

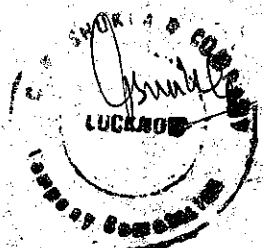
Particulars ***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	Nil	Nil

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forefeiture, Any other

18	Register of Members is updated (Yes/No)	Yes
		By Registrar and Share Transfer Agent

19	if not, updated upto which date Reference of previous quarter with regards to excess dematerialised shares, if any	N.A.
		NIL

20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable
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**C.P.SHUKLA & CO.**  
**Company Secretaries**

**554/21/19 C,**  
**Lane No.11, Pawanpuri,**  
**Alambagh**  
**Lucknow-226005.**  
**Tel No 09389684335**  
**email:shuklacpcs@gmail.com**

21 Mention the total no. of requests, if any confirmed after 21 days and the total days and the total no. of request pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No of request	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	N.A.
Pending of more than 21 Days	NIL	NIL	N.A.

22 Name, Telephone & Fax No. of Compliance Officer of the Company

In process to be Appointed

022-42931818, 022-42931870

Name of the Auditor

C. P. Shukla & Co.

23 Address of the Auditor

554/21/19C, Lane No.11, Behind New Public School,

Telephone & Fax no

Pawanpuri Alambagh, Lucknow - 226 005.

Registration no. of the Auditor

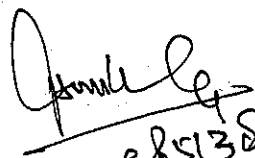
FCS NO. 3819, CP No. 5138

24 Appointment of common agency for share registry work, if yes (name & address)

M/s Link Intime India Private Ltd.,  
C-101, 247 Park, L.B.S Marg, Vikhroli West,  
Mumbai - 400 083.

25 Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) None

Place: Lucknow  
Date: 25/10/2017

  
**C. P. Shukla**  
Company Secretary  
FCS: 3819  
CP No. 5138

