

| RECONCILIATION OF SHARE CAPITAL AUDIT | |
|--|--|
| Scrip code* | 506867 |
| Name of the company* | MASTER CHEMICALS LIMITED |
| Registered office address | |
| Registered office address* | SAHARA INDIA POINT, CTS 40-44, S.V ROAD, GOREGAON (WEST),MUMBAI-400104 |
| Registered office state* | MAHARASHTRA |
| Registered office city* | GOREGAON |
| Registered office pin code* | 400104 |
| Registered office contact number* | STD Code* |
| Registered office contact number* | 022-42931818 |
| Registered office fax | - |
| Correspondence address | |
| Correspondence address | |
| Correspondence state | |
| Correspondence city | |
| Correspondence pin code | |
| Correspondence contact number | STD Code |
| Correspondence contact number | - |
| Correspondence fax | - |
| | |
| Email address* | statutorymcl@rediffmail.com |
| Reporting quarter* | 30-06-2016 |
| ISIN* | INE523D01017 |
| Face value* | 10 |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 245000 | 100 |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 245000 | |
| Listed capital (BSE) (As per company records)* | 245000 | 100 |
| Held in dematerialised form in CDSL* | 172050 | 70.22 |
| Held in dematerialised form in NSDL* | 16050 | 6.55 |
| Physical* | 56900 | 23.22 |
| Total no.of shares* | 245000 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Serial No. | Particulars | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pending for SE (Specify Names) |
|------------|-------------|---------------|-----------------------------------|---|---------------------------|---------------------------|--|
| | | | | | | | |

| | |
|---|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares, If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? * | Yes |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |

| Compliance Officer Details | |
|-----------------------------------|--------------------------|
| Name of the compliance officer* | NOT YET APPOINTED |
| Designation* | NOT YET APPOINTED |
| Membership Nos* | |
| Telephone no.* | 022-42931818 |
| Fax no. | - |
| E-mail id* | investors@sahara-one.com |

| Certifying Auditor Details | |
|---|--|
| CA/CS* | Company secretary |
| Name of certifying auditor* | C.P SHUKLA |
| Date of issue of report* | 25-07-2016 |
| Address* | 544/21/19C , LANE NO 11, BEHIND NEW PUBLIC SCHOOL PAWANPURI ALAMBAGH 226005 |
| Contact no.* | 91-9389684335 |
| Fax no. | - |
| Membership no. | 3819 |
| Firms registration number of audit firm | |
| Name of the firm * | C.P SHUKLA & CO. |
| COP number | 5138 |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Name of RTA | Link Intime India Pvt. Ltd |
| SEBI registration no. | 000004058 |
| Address | C 13 PANNALAL SILK MILLS COMPOUND , LBS MARG , BHANDUP WEST MUMBAI 400 078 |
| State | MAHARASHTRA |
| City | MUMBAI |
| Pincode | 400078 |
| Contact no. | 022-25946970 |
| Fax number of RTA | - |
| E-mail id | mumbai@linkintime.co.in |
| Website Address | www.linkintime.co.in |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |